



MANAGED CARE ROLES IN CARING FOR HIGH-RISK AND HIGH-NEED MEMBERS

Seiji Hayashi, MD, MPH
Lead Medical Director, Government Programs

CARE MANAGEMENT SOCIETY OF AMERICA- CHESAPEAKE CHAPTER
MAY 3, 2025

CareFirst BlueCross BlueShield

CareFirst and BlueShield are the general business names of CareFirst of the United States, Inc. and BlueShield of the United States, Inc. which are independent members of the Blue Cross and Blue Shield Association. The Blue Cross and Blue Shield of the United States and Blue Cross and Blue Shield of the United States are not affiliated with the Blue Cross and Blue Shield of the United States. Blue Cross and Blue Shield of the United States are not affiliated with the Blue Cross and Blue Shield of the United States. Blue Cross and Blue Shield of the United States are not affiliated with the Blue Cross and Blue Shield of the United States.

1



Overview

- Whole Person Care
- Role of Managed Care
- Stress & Burnout
- Value of Care Management

2



About CareFirst BlueCross BlueShield

- 86 Years**
86 years of doing business and investing in care solutions
- 3.5 Million Members**
One of the largest not-for-profit healthcare organizations in the country
- 9,500 Employees**
9,500+ employees and contractors across the mid-Atlantic region
- 1.7 Million Providers**
Access to 1.7 million providers across the United States



CareFirst BlueCross BlueShield | Proprietary and Confidential

3



CareFirst BlueCross BlueShield Government Programs

Medicaid

- CareFirst Community Health Plan Maryland

Medicare

- Medicare Advantage- Individual Plans
- Medicare Advantage- Group Plans
- Medicare Advantage- DualPrime- Special Needs Plans (DSNP)

CareFirst BlueCross BlueShield

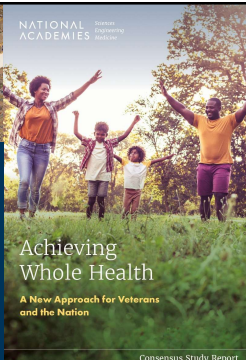
Proprietary and Confidential

4



NASEM Ad-Hoc Committee:

Transforming Health Care to Create Whole Health: Strategies to Assess, Scale and Spread the Whole Person Approach to Health



Achieving Whole Health

A New Approach for Veterans and the Nation

Sponsored by the Department of Veterans Affairs (VA), the Samuels Institute and the Whole Health Institute

Consensus Study Report

5



Study Statement of Task

- Where is Whole Health currently being implemented?
- What does Whole Health accomplish for the VA and in other systems?
- How can effective Whole Health strategies spread?
- What other factors affect the performance of Whole Health?

6

Committee Definition of Whole Health & Whole Healthcare

"Whole health is physical, behavioral, spiritual and socioeconomic well-being as defined by individuals, families and communities. To achieve this, whole healthcare is an interprofessional, team-based approach anchored in trusted longitudinal relationships to promote resilience, prevent disease and restore health. It aligns with a person's life mission, aspiration and purpose."

7



8

Examples of Practices & Systems with Whole Health Characteristics

- **Department of Veterans Affairs:** Whole Health System
- **FQHCs:** Southcentral Foundation: Nuka System of Care, Mary's Center
- **Mental Health Clinics:** Kitsap Mental Health Services "Race to Health!" Program
- **PACE Programs:** Advanced Care for the Elderly (ACE) Program
- **Statewide Initiatives:** Vermont Blueprint for Health
- **Department of Defense:** National Intrepid Center of Excellence (NICoE)
- **International Programs:** New Zealand, Australia, Spain, Germany, Costa Rica

9

Assessing Congruence with Whole Health

Foundational Elements:

1. People-Centered
2. Comprehensive and Holistic
3. Upstream-Focused
4. Equitable and Accountable
5. Team Well-Being

TABLE 4-2 Congruence of the SCF/Nuka System of Care with the Foundational Elements of Whole Health

Foundational Elements	Components that Address the Foundational Elements	Nuka Indicators
People-centered	Achieving a sense of purpose through longitudinal, relationship-based care	☑
	People/families/communities direct goals of care	☑
	Care delivered in social and cultural context of people/family/community	☑
Comprehensive and holistic	Address all domains that affect health—acute care, chronic care, prevention, dental, vision, hearing, promoting healthy behaviors, addressing mental health, integrative medicine, social care, and spiritual care	☑
	Attend to the entirety of a person/family/community's state of being	☑
	Components and team members are integrated and coordinated	☑
Upstream-focused	Multisectoral, integrated, and coordinated approach to identifying and addressing root causes of poor health	☑
	Address the structures and conditions of daily life to make them more conducive to whole health	☑
Equitable and accountable	Whole health systems need to be accountable for the health and well-being of people/families/communities	☑
	Care needs to be accessible to all	☑
Team well-being	The health of the care delivery team is supported	—

NASEM, Achieving Whole Health: A New Approach for Veterans and the Nation, Page 133

10

The Evidence for Whole Health

- Improved patient experience and reported outcomes
- Increased access, reduced ED usage, fewer hospitalizations
- Improved quality metrics
- Improved outcomes for specific conditions (pain management, mental health, TBI, healthy aging)
- Reduced maternal and infant mortality
- Improved equity, promotion of team well-being, some cost reductions

NASEM, Achieving Whole Health: A New Approach for Veterans and the Nation, Page 157-217

11

12

Role of Managed Care in Facilitating Whole Healthcare

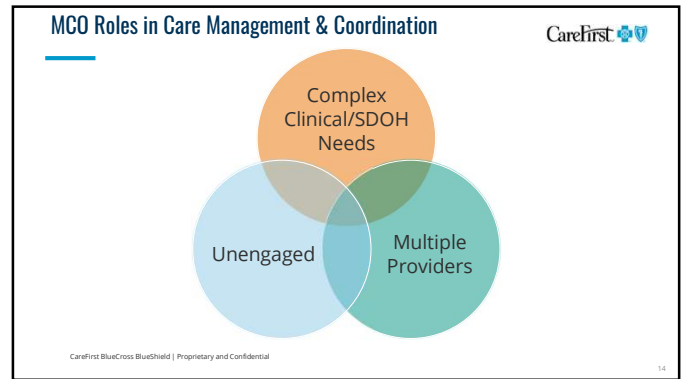


- 1 Design benefits to cover Whole Healthcare, including social services
- 2 Include practices in our network with Whole Healthcare characteristics.
- 3 Support Whole Health Transformation at healthcare facilities.
- 4 Support coordination and integration of services by providers, social services agencies and government entities.
- 5 Support development of new entities that support Whole Healthcare.

CareFirst BlueCross BlueShield

Proprietary and Confidential

13



14

DSNP Member Focus: Top 250 by Cost



Member Characteristics

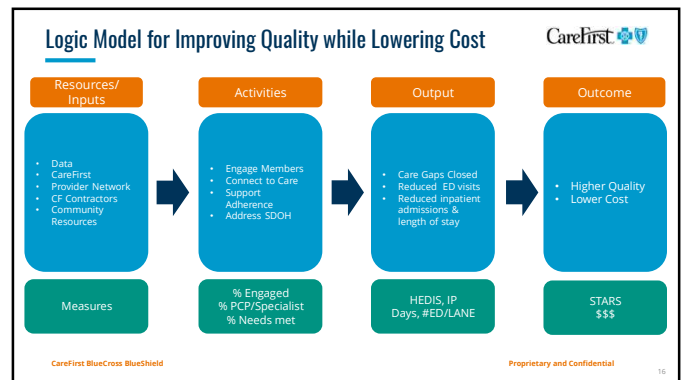
- **Average age:** 67
- **Geography:** 50% live in Baltimore
- **Cost:** \$34,580,350; Avg: \$139,437
 - IP Admissions: 746 (Hosp, ARF, SNF, Psych)
 - ED Visits: 478
- **Complex Health Issues:**
 - Cancer, ESRD, CHF, DM, COPD, SUD, SMI, etc..
 - Average Risk Score: 3.0
- **Exclusions**
 - 13 members expired
 - 9 members disenrolled
 - 20 members attributed to VBC Partner



CareFirst BlueCross BlueShield

Proprietary and Confidential

15



16

DSNP Daily Rounds



- **Daily Rounds** (30 minutes)
- **Case Discussions**
 - New and F/U prioritized by CMs
 - Prioritized by complexity & urgency
- **Discussion of needs**
 - Medical
 - BH
 - Pharmacy
 - SDOH
- **Identify most impactful intervention(s) and develop next steps**
- **Follow up**

- **DSNP Rounds Team:**
 - Medical Director
 - Care Managers
 - Social Worker
 - Pharmacists
 - Utilization Management nurses
 - Community Health Navigators
 - Project Manager

CareFirst BlueCross BlueShield

Proprietary and Confidential

17

DSNP Member Case Study




45-year-old member with heart failure and chronic kidney disease

Member has 12 ED visits and five inpatient admissions; unable to reach after discharge from hospitals until he is admitted again.

With at-home outreach by a Community Health Navigator:

- Accepted engagement by Navigator
- New PCP established
- Appointment with cardiologist made
- No new ED visits since engagement



CareFirst BlueCross BlueShield

Proprietary and Confidential

18

DSNP Member Case Study

72-year-old member with severe COPD on chronic oxygen

Member has been missing medical appointments and not refilling medicines; has been getting small oxygen tanks that last only 30 minutes and needs three tanks to go for a medical visit.

With Case Manager outreach:

- Connected with pulmonologist and ordered a portable oxygen concentrator
- Immediately approved by Utilization Management

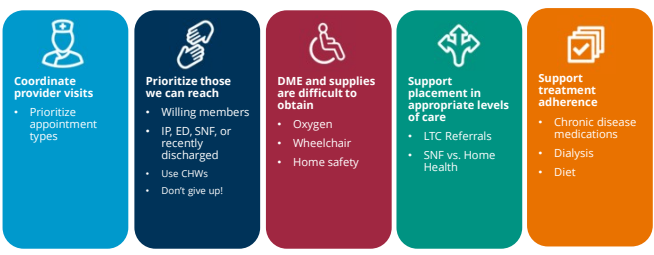


CareFirst BlueCross BlueShield

Proprietary and Confidential

19

DSNP Rounds: Learnings



- Coordinate provider visits**
 - Prioritize appointment types
- Prioritize those we can reach**
 - Willing members
 - IP, ED, SNF, or recently discharged
 - Use CHWs
 - Don't give up!
- DME and supplies are difficult to obtain**
 - Oxygen
 - Wheelchair
 - Home safety
- Support placement in appropriate levels of care**
 - LTC Referrals
 - SNF vs. Home Health
- Support treatment adherence**
 - Chronic disease medications
 - Dialysis
 - Diet

CareFirst BlueCross BlueShield

Proprietary and Confidential

20



CareFirst

CARE FOR YOURSELF...
SO THAT YOU CAN CARE FOR OTHERS

Copyright BlueCross BlueShield of New Jersey. Services of CareFirst of Maryland, Inc. and TriCare Healthplan and Medical Services, Inc. are not independent subsidiaries of Blue Cross and Blue Shield Association. The Blue Cross and Blue Shield of New Jersey and TriCare Healthplan and Medical Services, Inc. are separate entities under the Blue Cross and Blue Shield Association. Blue Cross and Blue Shield of New Jersey.

21

Our Aims

Better Care, Better Health, Lower Cost

Workforce Wellness

Health Equity

CareFirst

22

Why We Do What We Do

CareFirst

3M's: Meaning, Mastery, Membership

Rosabeth Moss Kanter, "Three Things that Actually Motivate Employees," Harvard Business Review, October 23, 2013

23

Causes of Stress & Burnout in Healthcare

CareFirst

- Intensely stressful and emotional situations in caring for those who are sick
- Exposure to human suffering and death
- Working conditions with ongoing risk for hazardous exposures
- Long and often unpredictably scheduled hours of work related
- Unstable and unpredictable work lives, and financial strain
- High administrative burdens and little control over schedules

<https://www.cdc.gov/niosh/healthcare/risk-factors/stress-burnout.html>

24

Job Satisfaction

CareFirst

"...autonomy, complexity, and a connection between effort and reward..."

Malcolm Gladwell

Gladwell, Malcolm. Outliers: The Story of Success. New York: Little, Brown and Company, 2008.

25

Value of Care Management in the Medical Neighborhood

CareFirst

Schluter, et al. Impact of integrated health system changes, accelerated due to an earthquake, on emergency department attendances and acute admissions: a Bayesian change-point analysis. *BMC Open* 2016;6

26

Value of Care Management

CareFirst

Better Access, Quality, Equity, Lower Cost, and Patient Experience in care.

Care Management is the **RIGHT THING** to do.

27

CareFirst

THANK YOU

SEIJI HAYASHI, MD, MPH, FAAP
SEIJI.HAYASHI@CAREFIRST.COM
[LINKEDIN.COM/IN/SEIJIHAYASHI](https://www.linkedin.com/in/seiji-hayashi)

CareFirst BlueCross BlueShield

Proprietary and Confidential

28